



**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: January 10th 2014

Subject: [Execution of agreement with subcontractor concerning mutual claims and withdrawal of RAFAKO's bankruptcy petition.](#)

Text of the report:

Current Report No. 1/2014

With reference to Current Report No. 55/2013 of November 30th 2013, the Management Board of RAFAKO S.A. (the "**Company**" or "**RAFAKO**") announces that on January 9th 2014 the Company and Mr Jan Rędziniak, who conducts business activity under the name JANAR Jan Rędziniak ("**Janar**"), executed an agreement which sets out the amounts of mutual claims and the terms on which the parties will continue co-operation on projects where Janar acts as the Company's subcontractor.

On the day of this report, Janar filed with the District Court of Gliwice, 12th Commercial Insolvency and Arrangement Division, a letter withdrawing its petition to declare RAFAKO S.A. bankrupt (see Current Report No. 55/2013), and moved to discontinue the RAFAKO bankruptcy proceedings.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board



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